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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**MIANYANG SCIENCE & TECHNOLOGY CITY DEVELOPMENT &
INVESTMENT (GROUP) CO., LTD.
(綿陽科技城發展投資(集團)有限公司)
(the “Issuer”)**

(incorporated with limited liability in the People’s Republic of China)

**CNY530,000,000 3.18 per cent. Credit Enhanced Bonds due 2027
supported by an irrevocable Standby Letter of Credit issued by
Bank of Shanghai Co., Ltd., Chengdu Branch
(the “Bonds”)
(Stock Code: 84504)**

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

GF Securities

**Orient Securities
(Hong Kong)**

Haitong International

BOSC International

Joint Lead Managers and Joint Bookrunners

CEB International

**CMB Wing Lung
Bank Limited**

CNCB Capital

Huatai International

**Industrial Bank Co. Ltd.
Hong Kong Branch**

**Shanghai Pudong
Development Bank
Hong Kong Branch**

I Win Securities Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating thereto dated 20 March 2024. Listing of, and permission to deal in, the Bonds is expected to become effective on 28 March 2024.

Hong Kong, 27 March 2024

As at the date of this announcement, the directors of the Issuer are Mr. Jiang Lin, Mr. Zhu Yuping, Ms. Gu Jing, Mr. Chen Ye, Mr. Li Bing, and Mr. Luo Tao.